



The Evolution of IBM Mainframes and VM





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2004-08-17

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The Evolution of IBM Mainframes and VM

- Many sites using or exploring Linux on zSeries are new to IBM mainframes or new to VM.
- This session will provide a overview of the evolution of IBM mainframes that has brought us to today's zSeries family.
- We will also review the history and evolution of VM from CP/67 to z/VM Version 5.

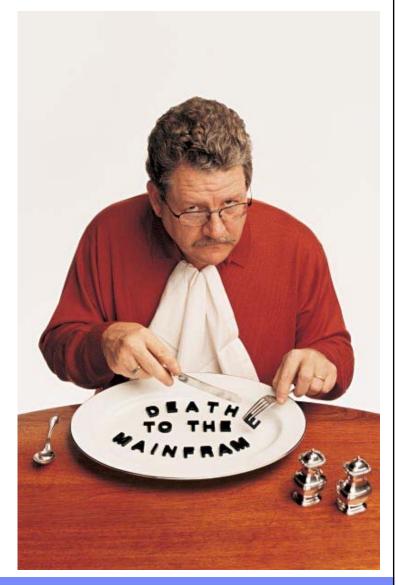
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IBM

Reports of the death of the mainframe were premature

- "I predict that the last mainframe will be unplugged on March 15, 1996."
 - Stewart Alsop, March 1991
- "It's clear that corporate customers still like to have centrally controlled, very predictable, reliable computing systems—exactly the kind of systems that IBM specializes in."
 - Stewart Alsop, February 2002



Source: IBM Annual Report 2001

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In the Beginning – The First Two Generations

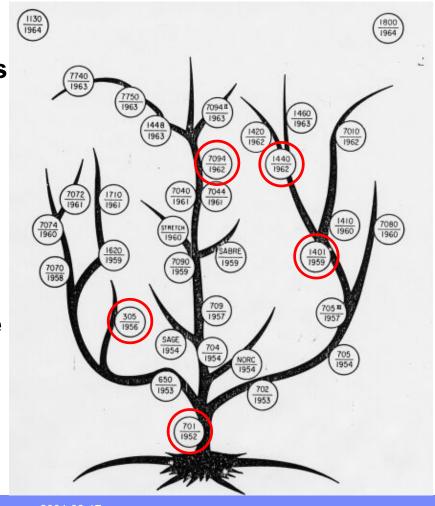


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The family tree - 1952 to 1964

- Several mainframe families announced, designed for different applications
- Every family had a different, incompatible architecture
- Within families, moving from one generation to the next was a migration
 - Common compilers made migration easier – COBOL and FORTRAN



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IBM 701 – 1952

1st generation

- The first IBM large-scale electronic computer manufactured in quantity
- IBM's first commercially available scientific computer

The first IBM machine in which programs were stored

in an internal, addressable, electronic memory

The first of the pioneering line of IBM 700 series computers, including the 702, 704, 705 and 709





701

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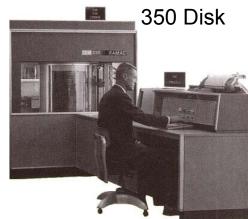
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IBM 305 RAMAC - 1956

1st generation

- The first computer to include a disk drive (named the IBM 350 Disk File)
- Prior to this magnetic computer storage had consisted of core memory, tape, and drums
- The 350 Disk File consisted of a stack of fifty 24" discs
- The capacity of the entire disk file was 5 million 7-bit characters, which works out to about 4.4 MB in modern parlance



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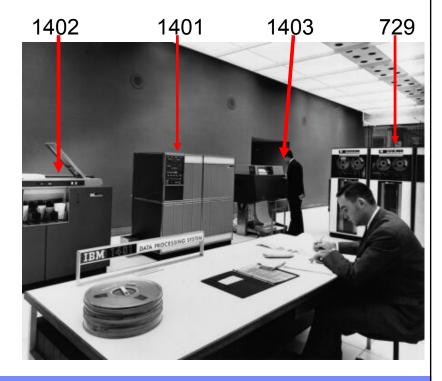


IBM 1401 – 1959 *2nd generation*

 The all-transistorized IBM 1401 Data Processing System placed the features found in electronic data processing

systems at the disposal of smaller businesses, previously limited to the use of conventional punched card equipment

 These features included: high speed card punching and reading, magnetic tape input and output, high speed printing, stored program, and arithmetic and logical ability



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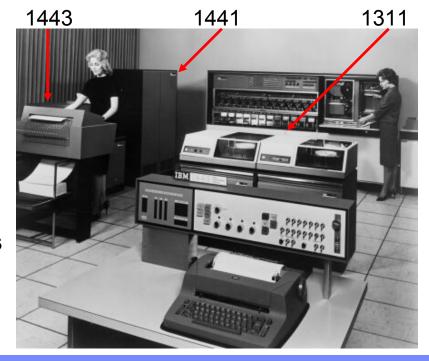
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IBM 1440 – 1962

2nd generation

- Low-cost system specifically designed to solve the increasing data handling problems of smaller volume businesses
- The 1440 met the need for a complete accounting system and offered the benefits of a business information system
- With a variety of models and special features available for the 1440, a system could be tailored to meet immediate data processing requirements and expanded to absorb increased demands



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IBM 7094 – 1962 2nd generation

Built for large-scale scientific computing

 Compatible with the IBM 7090, the advanced solidstate IBM 7094 offered substantial increases

in internal operating speeds and functional capacities

 New expanded functions provided with the IBM 7094 were: double-precision floating-point operations and seven index registers



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The April 1964 Revolution – 3rd generation





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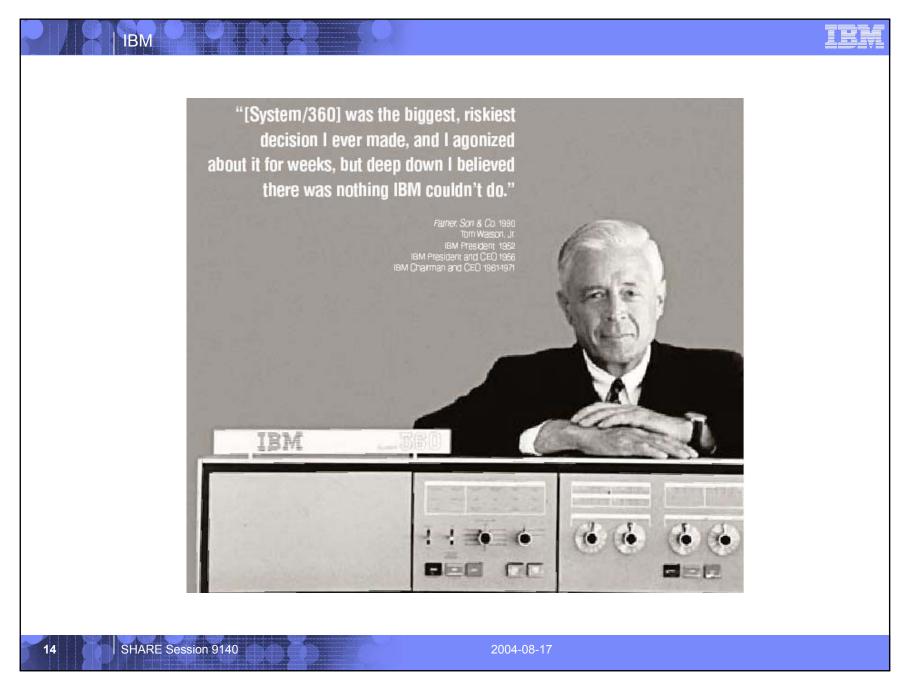


During the 1950s, Data Processing came of age

- Data Processing machines existed sorters, collators, tabulators
- "Computers" were devoted almost entirely to the processing of computationally intensive tasks
- Demand for computers, as data processing machines, boomed and new machines were built to meet this demand
- IBM decided to implement a wholly new architecture specifically designed both for data processing and to be compatible across a wide range of performance levels
- System/360 was designed with easily-managed overlapping of I/O and Central Processing, along with the ability to allow concurrent "multi-programming" of independent units of work
- Huge amounts of extra capacity were built into the architecture, such as the ability to address up to 16 Megabytes of main storage, and allowing for as many as seven data channels

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System/360 – Announced April 7, 1964

- Customers were getting very frustrated with migration costs that came with processor upgrades
- IBM invested \$1B to develop a family of processors with the same architecture

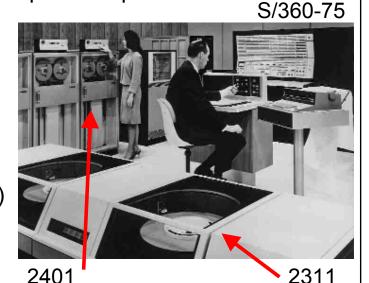
Architecture published in the S/360 Principles of Operation

24-bit addressing (32-bit architecture)

Solid logic circuit cards

Common set of peripheral devices

- Family of operating systems
 - Operating System/360 (OS/360)
 - Disk Operating System/360 (DOS/360)
 - TOS, BPS, ...



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System/360 – a child is born

- One main storage, maximum size is 16MB
- One or two Central Processing Units (CPUs)
- One to seven Channels
 - Selector or Byte Multiplexor
 - Block Multiplexor
- Control Units (which connect to Channels)
- Devices (which connect to Control Units)

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S/360 family Model **Announced** First Shipped 30 April 7, 1964 June, 1965 40 April 7, 1964 April, 1965 50 April 7, 1964 August, 1965 20* November 18, 1964 April, 1966 65 April 22, 1965 November, 1965 75 April 22, 1965 January, 1966 44 August 16, 1965 June, 1966 67 August 16, 1965 May, 1966 Virtual storage 91 January 18, 1966 October, 1967 25 January 3, 1968 October, 1968 85 January 30, 1968 December, 1969 195 August 20, 1969 March, 1971 SHARE Session 9140 2004-08-17

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System/360 Model 67

First IBM system with virtual storage capabilities

S/360 Model 65 with addition of the Dynamic Address

Translation facility

S/360-67

Operating systems

- Time Sharing System
 - The "official" operating system from IBM Data Systems Division
- Control Program/67 with the Cambridge Monitor System
 - The "unofficial" operating system from the IBM Cambridge Scientific Center



"DAT box"

University of Newcastle Upon Tyne

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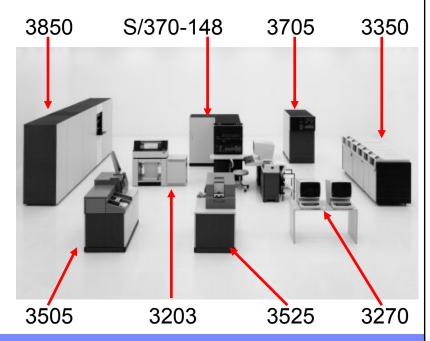
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System/370 with Virtual Storage

- Compatible upgrade from S/360 with virtual storage
- First system designed using integrated circuits
- First multiprocessor models (158MP, 168MP)
- New peripherals
 - 3330/3340/3350 disk
 - 3211 printer
- Family of operating systems
 - OS/360 ► OS/VS
 - DOS/360 ► DOS/VS
 - CP/67 ► VM/370



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S/370 – the architecture matures

Virtual storage

- 2KB or 4KB pages of memory
- 64KB or 1MB segment sizes
- Translation of virtual addresses to real addresses using Dynamic Address Translation (DAT) logic
- Segment tables point to page locations

Channel architecture

- 256 channels

CPU changes

Extended MP support via CPU address

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S/370 family

Model	Announced	First Shipped	
155	June 30, 1970	January, 1971	
165	June 30, 1970	April, 1971	
195	June 30, 1970	August, 1973	
145	September 23, 1970	June, 1971	
135	March 8, 1971	April, 1972	Virtual storage capable models
158	August 2, 1972	April, 1973	
168	August 2, 1972	May, 1973	
125	October 4, 1972	April, 1973	
115	March 13, 1973	March, 1974	
138	June 30, 1976	November, 1976	
148	June 30, 1976	January, 1977	

These models were followed by the 303x and 43xx families

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System/370 with Extended Architecture

Evolution of S/370

3083

- New peripherals
 - -3800 printer
 - -3370/3380 disk
 - -3480 tape
- Family of operating systems
 - OS/VS ► MVS/XA
 - DOS/VS ► VSE/SP
 - VM/370 ► VM/SP, VM/SP HPO, VM/XA (MA/SF, SP)



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370-XA – radical surgery for the architecture

Extended storage addressing

- 24-bit or 31-bit addressing
- 4KB pages in 1MB segments

Interpretive execution facility

- Start Interpretive Execution (SIE) instruction
- SIE runs until interception condition raised
- Used by VM/XA
- Multiple High Performance Guest Support Facility (MHPGSF) to support V=F guests on VM/XA SP
 - Rename Processor Resource/Systems Manager (PR/SM) when Logical Partitions (LPAR) announced

370-XA channel design

- CHPIDs
- Subchannels

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System/370 with Enterprise Systems Architecture

- Extension of 370-XA
 - Multiple 31-bit address spaces
- Common set of peripheral devices
 - -3390 disk
 - -3490 tape
- Family of operating systems
 - MVS/XA ► MVS/ESA
 - VSE/SP ► VSE/ESA
 - VM/XA SP ➤ VM/ESA



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System/390 with Enterprise Systems Architecture

- Evolution of ESA/370
- Common set of peripheral devices
 - RAMAC, Enterprise Storage Subsystem disk
 - -3590 Magstar tape
- Family of operating systems
 - MVS/ESA ► OS/390
 - VSE/ESA
 - VM/ESA



ES/9000



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S/370 to ES/9000 115/125 138/148 158/168 4331 ▶ 4321 4341 3031/3032/3033 4361 4381 3081/3083/3084 upgrade 9370 4381-E 3090 upgrade upgrade 9221 9121 9021 SHARE Session 9140 2004-08-17

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zSeries with z/Architecture

Evolution of ESA-390

 24-bit, 31-bit, and 64-bit addressing supported concurrently

Family of operating systems

- OS/390 ► z/OS
- VSE/ESA ► z/VSE
- VM/ESA ► z/VM
- Linux for S/390 ➤ Linux for zSeries



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9672 to zSeries

G1 - 9672-Rn1, 9672-Enn, 9672-Pnn



G2 – 9672-Rn2, 9672-Rn3



G3 – 9672-Rn4 ► 2003-nnn (MP2000)



G4 - 9672-Rn5



G5 – 9672-nn6 ► 7060-nnn (MP3000)



G6 - 9672-nn7



zSeries - 2064 (z900) **<** 2066 (z800)



zSeries - 2084 (z990) **<** 2086 (z890)

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CP/67 to z/VM Version 5 – The Evolution of Mainframe Virtualization Technology



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CP-67

- CP/CMS conceived in 1964 as a 2nd generation time-sharing system for S/360
- Influenced by Compatible Time-Sharing System (CTSS) from MIT on a modified 7094
- Key concept was that resource management (CP) and user support (CMS) were split
- Internal as CP-40 on a modified S/360-40 in 1966
- External as CP-67 on the S/360-67 later in 1966
 - "Type III" product no charge

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VM/370

- Announced August 2, 1972 to assist customers in migration from OS/360 to OS/VS
 - System Control Programming (no-charge product)
 - Six releases through 1979
- Basic System Extensions (BSEPP) and System Extensions (SEPP) products available for VM/370 R5 and R6
 - Major functional enhancements were now chargeable

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TBM

Data Processing Division Program Announcement

VM/370 PROVIDES VIRTUAL MACHINE, VIRTUAL STORAGE, AND TIME SHARING SUPPORT FOR SIX SYSTEM/370 MODELS

SCP 5749-010

Virtual Machine Facility/370 (VM/370) is System Control Programming for System/370 Models 135, 145, 155 II, 158, 165 II and 168.

Its major functions are:

- . Multiple concurrent virtual machines with virtual storage support.
- Time sharing support provided by a conversational subsystem.

Role in Advanced Function Announcement

VM/370 is complementary to OS/VS2, OS/VS1 and DOS/VS, offering our customers extended capabilities and additional virtual storage-based functions.

Oriented to the on-line environment, VM/370 can be a significant assist in the development and installation of new applications, and can help justify additional equipment through stellite systems, additional stellar age and I/O, and CPU upgrades. Use it to help move your customers to virtual storage systems, and to help them grow when they get there.

VM/370 Highlights

- . Virtual machine, virtual storage, and time sharing
- The execution of multiple concurrent operating systems, including DOS, DOS/VS, OS/MFT, MVT, VS1.and VS2, and VM/370 itself.
- WY1, VST. and VSZ, and VW370 ISSET.

 Virtual storage facilities for operating systems which do not support Dynamic Address Translation, such as OS/MFT.
- A general-purpose time sharing system suitable for both problem solving and program development, available to customers beginning with a 240K byte Model 135.
- . Capability of running many types of batch problem-solving applications from a remote terminal with no change in the batch program.
- . Up to 16 million bytes of virtual storage available to each user.
- Capability of performing system generation, maintenance, and system testing concurrent with other work.

Release Date: August 2, 1972
Distribution: DP managers, marketing representatives and systems engineers FE managers and program system: representatives

- A high degree of security, isolation, and integrity of user systems.
- . The ability for many users to test privileged code in their own virtual machines.
- . An aid in migrating from one operating system to
- Device address independence for all supported operating systems.
- . Multiple forms of disk protection, e.g., preventing users from writing and/or accessing specific
- Ability to use virtual machines to provide backup for other systems.
- Options to improve the performance of selected virtual machines.
- . Ability to run many System/370 emulators in wirtual machines.

Customers who should consider VM/370

- Large, multi-system users: satellite systems for virtual machine applications and on-line program development.
- Customers not yet large enough to utilize TSO and who are interested in on-line program development and/or interactive application programs.
 Universities, colleges, and schools: time sharing
- applications for students, faculty, research and administration.
- Users of non-IBM systems: VM/370 is a strong new IBM entry with many advanced functional capabilities.
- Customers considering conversion from DOS to OS or OS/VS: VM/370 can assist through its virtual machine function, and can supplement the DOS emulator available with OS systems.
- Mixed systems or mixed release installations, including those using PS/44 or modified back releases of DOS or OS.
- Customers with high security requirements: operating applications in separate virtual machines may provide an extra measure of security.
- Current CP/67 users: the features of the virtual storage-based Control Program 67/Cambridge Monitor System (CP-67/CMS), originally designed and implemented in 1968 for use on the System/360 Model 67, have been refined and improved to form the foundation for VM/370.

Description

VM/370 is a multi-access time shared system with two major elements:

The Control Program (CP) which provides an environment where multiple concurrent virtual

P72-91

machines can run different operating systems, such as OS, OS/VS, DOS and DOS/VS, in time-shared mode

time-shared mode.

The Conversational Monitor System (CMS) which provides a general-purpose, time-sharing capability.

Multiple Concurrent Virtual Machines

The control program of VM/370 manages the resources of a System/370 to provide virtual storage support through implementation of virtual machines. Each terminal user appears to have the functional capabilities of a dedicated System/370 computer at his disposal, Multiple virtual machines may be running conversational, batch, or teleprocessing jobs at the same time on the same real computer. A user can define the number and type of 1/0 devices and storage size required for his virtual machine application provided sufficient resources are available with the real machine's configuration.

A customer can concurrently run many versions, levels, or copies of IBM operating systems under VM/370, including DOS, DOS/VS, OS, OS/VS, and VM/370 itself. (See sales manual pages for the major restrictions pertaining to the operation of systems in virtual machines.)

The capability of running multiple virtual machines should assist the customer in scheduling multiple operating systems and various mixes of production jobs, tests, program maintenance, and FE diagnostics. It can aid new systems development, reduce the problems of converting from one operating system to another, and provide more economical backup more than the contract of the con

Time Sharing

The Conversational Monitor System (CMS) component of the VM/370 system provides a generalpurpose, conversational time sharing facility that is suitable for general problem solving and program development, and can serve as a base for interactive applications.

CMS, specifically designed to run under VM/370, provides broad functional capability while maintaining a relatively simple design.

CMS can help programmers become more productive and efficient by reducing unproductive wait time. CMS also allows non-programmers such as scientists, engineers, managers, and secretaries to become more productive via its problem-solving and work-saving capabilities. CMS gives the user a wide range of functional capabilities, such as; creating and maintaining source programs for such operating systems as DOS and OS on CMS disks; compiling and executing many types of OS programs directly under CMS; setting up complete DOS or OS compile, linkedit and execute job streams for running in DOS

or OS virtual machines; and transferring the resultant output from those virtual machines back to CMS for selective analysis and correction from the user's

Service Classification

VM/370 is System Control Programming (SCP).

Note: VM/370 does not alter or affect in any way the current service classification of any IBM operating system, language, program product, or any other type of IBM program while under the control of VM/370.

Language Support for CMS

A VM/370 System Assembler is distributed as a part of the system and is required for installation and maintenance. All necessary macros are provided in CMS libraries.

The following is distributed with VM/370 as a convenience to the customer but is not part of the

A BASIC language facility consisting of the CALL-OS BASIC (Version 1.1) Compiler and Execution Package adapted for use with CMS. This facility will receive Class A maintenance by the VM/370 Central Programming Service.

The following program products may also be ordered for use with CMS:

OS Full American National Standard	
COBOL V4 Compiler and Library	5734-CB2
OS Full American National Standard	
COBOL V4 Library	5734-LM2
OS FORTRAN IV (G1)	5734-FO2
OS FORTRAN IV Library Mod I	5734-LM1
OS Code and Go FORTRAN	5734-F01
OS FORTRAN IV H Extended	5734-F03
OS FORTRAN IV Library Mod II	5734-LM3
FORTRAN Interactive Debug	5734-F05
OS PL/I Optimizing Compiler	5734-PL1
OS PL/I Resident Library	5734-LM4
OS PL/I Transient Library	5734-LM5
OS PL/I Optimizing Compiler	
and Libraries	5734-PL3

Further details on language support and executiontime limitations appear in the manual IBM Virtual Machine Facility/370: Introduction, and in the Program Product section of the sales manual.

Availability

VM/370 has a planned availability of November 30, 1972, supporting the Dynamic Address Translation facility on the System/370 Models 135 and 145. Planned support for certain advanced VM/370 facilities, other System/370 machines, and additional I/O devices will be via Independent Component Releases on the dates shown below.

ICR1, planned for April 1973, will support the System/370 Models 155 II, the 158, the Integrated

32 SHARE Session 9140

2004-08-17

IBM File Adapter Feature (4655) for 3330 Model 1 and 3333 Model 1 on the Model 135, and the following additional VM/370 facilities: . The Virtual=Real and Dedicated Channel performance options. The virtual and real Channel-to-Channel Adapter. Support of OS/ASP in a VM/370 environment, effective with the availability of ASP Version 3. The 3811 Control Unit and the 3211 Printer. ICR2, planned for August 1973, will support the CMS Batch Facility, the Model 168, and the Integrated Storage Controls (ISCs) for the 158 and 168. ICR3, planned for December 1973, will support the See the respective program product announcement letters for planned availability of the program products for CMS. Note: VM/370 requires the system timing facilities (i.e., the Clock Comperator and the CPU Timer). Maintenance for VM/370 Release 1 will be provided by the VM/370 Central Programming Service until nine months after the next release of VM/370. See Education Announcement Letter E72-14 for details of VM/370 Introduction (no charge) and additional educational plans. **Publications** IBM Virtual Machine Facility/370: Introduction (GC20-1800), is available from Mechanicsburg. Other manuals to be available at a later date include logic manuals, as well as planning, system generation, command language, system operator, terminal user, and programmer guides. Titles and form numbers will be announced in a future Publications Release Letter (PRL). Reliability, Availability and Serviceability (RAS) VM/370 provides facilities which supplement the reliability, availability, and serviceability (RAS) characteristics of the System/370 architecture. See the sales manual or the introduction manual for details. MINIPERT VM/370 planning information is available in the MINIPERT Master Library as an aid to selling and installing System/370. No RPQs will be accepted at this time. Detailed information on the VM/370 system is in sales manual pages. 33 SHARE Session 9140 2004-08-17

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VM/SP

VM/SP R1

- Announced 1980/02/11, GA 1980/12/12
- MP, enhanced AP, CCS, EXEC2, SCIF, IUCV
- 3278-5, 3279, 3380 data streaming, 3800

VM/SP R2

- Announced 1981/10/21, GA 1982/09/02
- Programmable Operator (PROP)
- SENDFILE, RECEIVE, RDRLIST, FILELIST, EXECIO

VM/SP R3

- Announced 1983/03/17, GA 1983/11/18
- REXX, XEDIT, *BLOCKIO, PER, CMSIUCV

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SHARE, VM, and the teddy bear

- The MVS Group had the turkey as their mascot
 - Changed in the early 1980s to the eagle
- At SHARE 60 in 1983 the VM Group decided to identify newcomers with yellow stickers and old timers with blue stickers, but no one could remember which was which
- Carol Jobusch bought a few hundred teddy bear stickers to identify the "warm, cuddly" old timers, and a mascot was born!

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VM/SP

VM/SP R4

- Announced 1984/08/22, GA 1985/11/06
- SNA

VM/SP R5

- Announced 1985/10/07, GA 1987/06/17
- APPC/VM, TSAF, CMS Session Services, AFP

VM/SP R6

- Announced 1987/10/20, GA 1988/12/31
- Shared File System (SFS), Callable Services Library (CSL)

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VM/SP High Performance Option

VM/SP HPO R1

- VM/SP R1 base, Announced 1981/10/21, GA 1982/03/27
- Performance enhancements for 3081-D16

VM/SP HPO R2

- VM/SP R1 base, Announced 1981/10/21, GA 1982/08/18
- SPMODE support for MVS/SP V=R guests

VM/SP HPO R3

- VM/SP R2 base, Announced 1981/10/21, GA 1982/05/31
- 32MB support, 3880-11 paging subsystem

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VM/SP High Performance Option

VM/SP HPO R3.4

- VM/SP R3 base, Announced 1983/09/15, GA 1984/02/23
- High performance paging subsystem

VM/SP HPO R4.2

- VM/SP R4 base, Announced 1985/02/12, GA 1986/02/28
- SNA, Vector

VM/SP HPO R5

- VM/SP R5 base, Announced 1997/01/26, GA 1987/09/30
- SPOOL file limit relief, performance enhancements

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VM/XA Migration Aid and Systems Facility

VM/XA Migration Aid

- Tool to assist in migration from MVS/370 to MVS/XA
- First use of Start Interpretive Execution (SIE)
- R1 announced 1981-10-21, GA 1984-02-06
- R2 announced 1984-02-15, GA 1984-10-31

VM/XA Systems Facility

- Support of CMS and production guest environments
- Exploitation of SIE Assist for I/O performance
- R1 announced 1985-02-12, GA 1985-09-30
- R2 announced 1986-02-11, GA 1987-06-11

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VM/XA SP

- R1 announced 1987-06-11, GA 1988-02-15
 - Large scale, bimodal CMS (24 and 31-bit)
- R2 announced 1987-06-11, GA 1988-04-19
 - SNA, US DoD C2 security evaluation
- R2.1 announced 1989-10-24, GA 1989-12-29
 - Support for production use in an LPAR

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VM/ESA Version 1

- V1.1 announced 1990-09-05, GA 1991-03-29
 - Converged VM/SP, VM/SP HPO, VM/XA SP
- V1.1.1 announced 1990-09-05, GA 1991-12-27
 - CMS Pipelines
- V1.2 announced 1992-06-16, GA 1992-12-18
 - System configuration
- V1.2.1 announced 1993-05-20, GA 1993-07-09
 - Virtual disks
- V1.2.2 announced 1994-04-06, GA 1994-06-10
 - SPXTAPE, Minidisk cache, VMLINK, LOGON BY

11 SHARE Session 9140 2004-08-17

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VM/ESA Version 2

- V2.1 announced 1994/09/13, GA 1995/10/27
 - OpenEdition, CMS GUI
- V2.2 announced 1996/09/10, GA 1996/12/20
 - Year 2000, OSA/SF
- V2.3 announced 1998/03/24, GA 1998/03/27
 - TCP/IP, Java/NetRexx, LE (in base)
- V2.4 announced 1999/05/24, GA 1999/07/23
 - Dynamic CP exits

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z/VM

V3.1 announced 2000-10-03, GA 2001-02-23

- Enabling 64-bit guest operating systems
- Real storage constraint relief
- Native FlashCopy support for Enterprise Storage Server
- Connectivity enhancements for TCP/IP

V4.1 announced 2001-05-29, GA 2001-07-20

- New pricing structure
- Support for the IBM Integrated Facility for Linux
- Improved performance for Linux guests
- "G5" technology and later ONLY

43 SHARE Session 9140

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z/VM

V4.2 announced 2001-10-04, GA 2001-10-26

- HiperSockets high-speed internal TCP/IP network
- Guest support for FICON CTCA communications
- Guest LAN support
- Ease-of-use functions for managing Linux images

V4.3 announced 2002-04-30, GA 2002-05-31

- Fibre Channel Protocol support
- Simulation of a QDIO network adapter
- TCP/IP stack security, performance and configurability
- z/VM self-management to achieve guest performance goals
- Better utilization of large real storage

14 SHARE Session 9140 2004-08-17

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z/VM

V4.4 announced 2003-05-13, GA 2003-08-15

- High-performance virtual FICON channel-to-channel adapters
- Virtual LANs (VLANs)
- External IP connectivity for Guest LANs through virtual switching
- Improved logical-partitioning scalability due to logical channel subsystems
- Twice the number of logical partitions (LPARs)
- Better control, definition and dynamic reconfiguration of hardware I/O
- Support for the new C/C++ for z/VM compiler

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z/VM

V5.1 announced 2004-04-07, GA 2004-09-24

- New pricing model based on engine-based Value Units
- Install, IPL, and operate from SCSI FCP disks
- Install of z/VM from a DVD to SCSI FCP disks and to 3390 DASD
- PCIX Cryptographic Coprocessor (PCIXCC) support
- Enhanced virtual switch support
- Internet Protocol Version 6 (IPv6) support
- z/Architecture (64-bit) mode zSeries ONLY

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Summary

- From System/360 in 1964 to today's zSeries, we have seen an evolution that has preserved customer investments in a unique way
- From CP/67 as a research project and VM/370 as a migration tool, VM has evolved to today's z/VM as the core of IBM's zSeries virtualization technology
- Virtualization is now considered "standard" in the industry and all virtualization solutions owe much to the VM family

"Legacy systems are systems that work!"

SHARE Session 9140

2004-08-17

SHARE Session 01/10

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50 SHARE Session 9140

2004-08-17

SHARE Session 01/0

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51 SHARE Session 9140 2004-08-17